

# An Introduction to Cultivating Generosity in Parishes

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in partnership with
Greek Orthodox Archdiocese of America





# Lake Institute on Faith & Giving IU Lilly Family School of Philanthropy







## Lake Institute on Faith and Giving: Three Core Areas

1. Research and Scholarship

2. Education and Training

3. Thought Leadership and Public Understanding

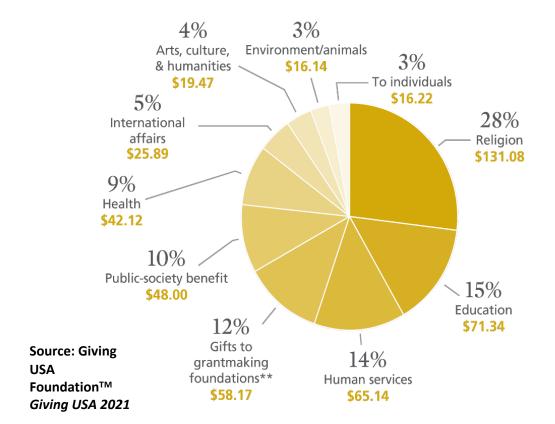


## **Education and Training**

- **Executive Certificate in Religious Fundraising (ECRF)** is an individual practitioners' eight-week online course with a practical application capstone project that provides the research, tools and customized training to meet the growing needs of leaders in religious communities and fundraisers of faith-based organizations.
- •Cultivating Generous Congregations (CGC) is a seminar designed for congregational teams that examine key concepts to shape a comprehensive development strategy by exploring significant and necessary steps to creating lasting cultural change within a congregation.



# Religion is the Beneficiary of Donor Generosity



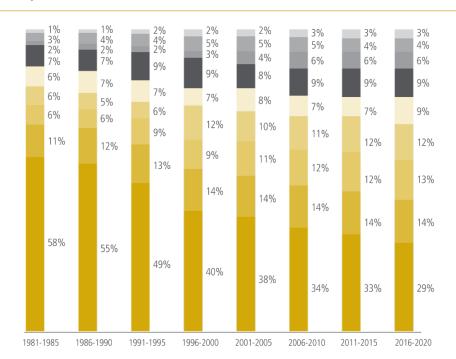
2020 Contributions: \$471.44 billion by type of recipient organization (in billions of dollars – all figures are rounded)



# Religion is the Beneficiary of Donor Generosity

Giving by type of recipient: percentage of the total in five-year spans, 1981-2020 (does not include "unallocated")

- Environment & animals
- Arts, culture, & humanities
- International affairs
- Health
- Public-society benefit
- Foundations
- Human services
- Education
- Religion

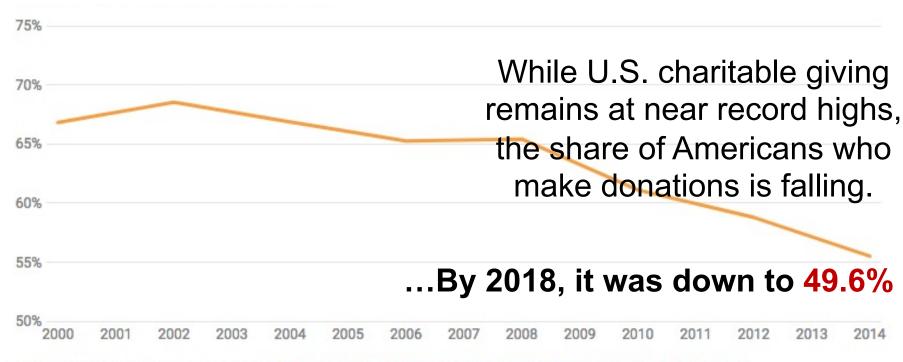


Source: Giving USA Foundation™ Giving USA 2021



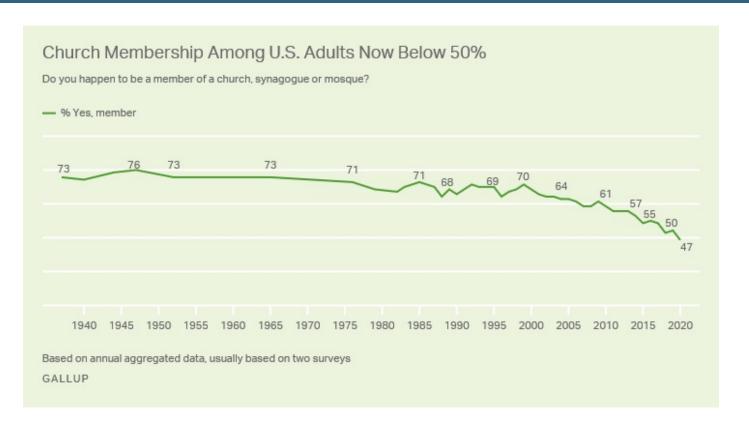
#### Decline in % of households giving charity

(Share of Americans giving to charity 68% in 2002—>55% in 2014)





#### Religious Affiliation





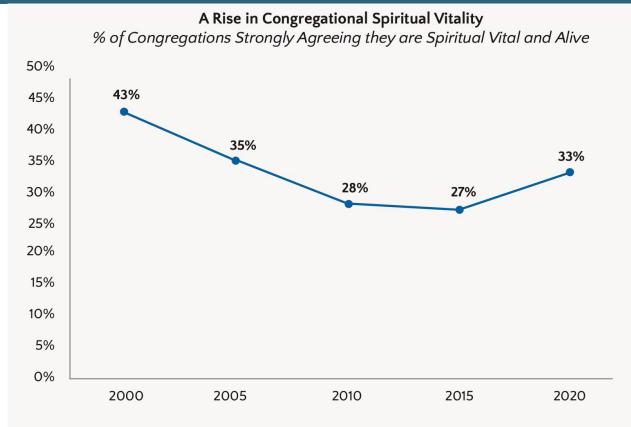
#### Worship Participation

Religious Family	Median Worship Size in 2020	Median Change Rate Since 2015
Mainline Protestant Christian	50	-12.5%
Evangelical Protestant Christian	65	-5.4%
Catholic & Orthodox Christian	400	-9.11%
Other Religious Traditions	90	+25.0%

Source: 2020 Faith Communities Today survey, Hartford Institute for Religion Research



#### **Spiritual Vitality**



Source: 2020 Faith Communities Today

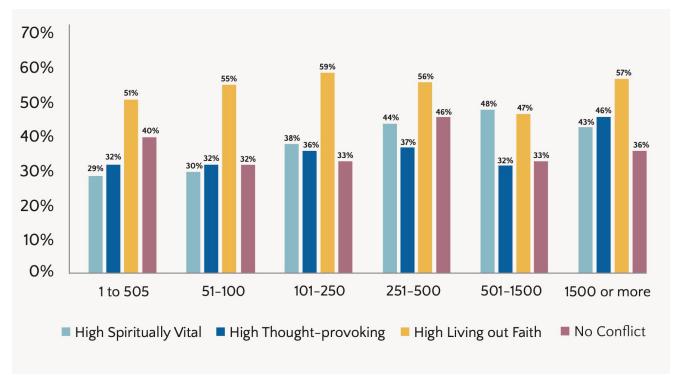
survey, Hartford

Research

**Institute for Religion** 



#### Elements of Spiritual Vitality in Every Size



Source: 2020 Faith Communities Today survey, Hartford Institute for Religion Research



#### Religious Pandemic Giving

#### Roughly one-in-five religious attenders say they have donated less money to their congregation than usual during outbreak, one-in-ten say they've donated more

Among U.S. adults who typically attend religious services at least monthly or attended in person in the last month, % who say since the start of the coronavirus outbreak, they have donated \_\_\_\_\_ than they normally would have to the house of worship they attend most often

	More money	Less money	About the same amount of money	Do no	
	%	%	%	%	%
Total	8	18	54	17	2=100
Christian	8	19	56	16	2
Protestant	8	16	60	14	2
Evangelical	8	14	62	14	2
Mainline	9	20	55	14	<del>-</del> 1
Historically Black	9	18	58	13	3
Catholic	5	28	42	22	2
White Catholic	7	27	53	12	1
Hispanic Catholic	4	25	30	37	5

Source: Pew Research

Center



#### Elements of Orthodox Spiritual Vitality

- 1. Members gather together for a divine common purpose;
- 2. They do so in ways that transform them;
- 3. They gather also in ways that affect and transform the local communities where the congregations are situated.

Source: 2020 Orthodox Vitality Reflection, Alexei Krindatch, Hartford Institute for Religion Research





#### The Paradigm Shift in Religious Giving

## The Traditional Paradigm

- Moral obligation
- Theology of duty
- Institutions are to be

trusted

- The gift is the point
- Budgets are need-driven

## The Emerging Paradigm

- Donor cultivation
- Theology of grace
- Institutional trust must be

earned

- Creating change is the point
- Giving is value-driven



#### Generational Approaches to Generosity

#### Barna **EXPRESSIONS OF GENEROSITY, BY GENERATION** *In what way are you most frequently generous to others?* ◆ Gen Z ◆ Millennials ◆ Gen X ◆ Boomers ◆ Elders 42% 41% 30% 30% 27%27% 26% 24% 20% 17% 14% 13% 10% 12% 11% Volunteering/ Emotional/ Gifts Hospitality Monetary Support Service Relational (including Support food)



#### Generosity in Congregations



Moral Formation...

... Nonprofit Organization





# Year Round Cycle of Giving





# Year Round Cycle of Giving

What does your parish do well in each quadrant?

What one thing could your parish do in each quadrant in the next two months?





# Year Round Cycle of Giving

What one thing in each quadrant would you want to be stronger in the next six months?





#### Connect!



# @LakeInstitute

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